

Standard Interview Questions for New Member Updated 11/12/21

Let the proposed member know we will be recording the call

Remind the Board to hold their questions until Ann has completed the standard questions

1. Tell us a bit about yourself. How long have you been in the business? Tell us about your job history.
2. Why do you want to join the consortium?
3. Have you employed robotics in your firm? If so, tell us about that. If not, why not? APIs?
4. What do you know you'll be doing completely different in 3-5 years?
5. If we accept you as a member, what can your firm add to the consortium?
6. What is something you have done that you regret or would have handled differently in the last couple of years?
7. What changes in our industry keep you up at night? What do you think the Retirement Plan Industry will look like in 5 years?
8. Do you have any concerns about joining TCG?
9. Do you have any questions about the consortium?
10. Open it up to the group